



WEEKLY AGRICULTURAL REPORT

NOVEMBER 18, 2020



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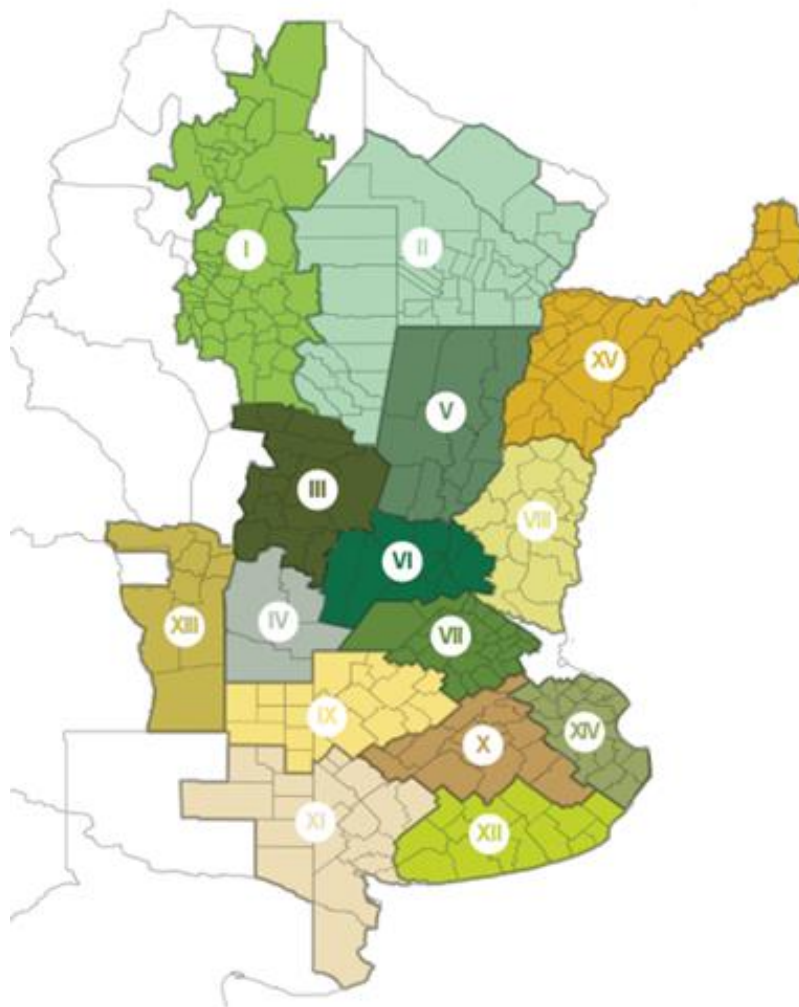
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--------------------------------------------------|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 19 TO 25, 2020:

**SHARP TEMPERATURE RISE, COUPLED WITH SCARCE
PRECIPITATIONS OVER MOST PART OF THE
AGRICULTURAL AREA. THE CENTER, HOWEVER, WILL
RECEIVE MODERATE VALUES.**

At the beginning of the perspective, lows will remain below normal, due to the presence of winds coming from the southeast. Tropical winds will soon return raising temperatures above normal. The persistent tropical circulation will prevent the passage of storm fronts. Rainfalls will remain scarce in most part of the agricultural area, with the exception of its central portion, which will observe some local rains ranging from moderate to abundant, caused by the entry of winds from the southeast.



SOYBEAN

Soybean planting continues expanding in the periphery of the belt. To date, 4.950.000 Ha have been planted out of the 17.2 M hectares projected for the current season. Most of the weekly progress has been observed in the south of Córdoba, the north of La Pampa, the west of Buenos Aires, the south belt and San Luis after last week's moisture improvement.

CORN

Over the last week, corn planting has progressed slowly. Most of the crops were planted in the south of Buenos Aires. To date, corn is 31.4 % planted out of our final projection of 6.3 MHa. In absolute numbers, this area represents 200,000 fewer hectares than last season. (Season 2019/20: 6.5 M Hectares). Weekly and YoY progress are estimated at 0.2 and 14.3 pp, respectively.

SUNFLOWER

Sunflower has started its final planting stage. To date, the oilseed is 94 % planted out of the 1.4 M hectares projected for the current season. Weekly progress stands at 5,5 percentage points. There are still 85,000 unplanted hectares in Buenos Aires and La Pampa because last week's rainfalls have delayed fieldwork. Moisture condition has improved by 2 pp and ranges between adequate to ideal.

WHEAT

To date, wheat is 19.8% harvested. Weekly progress is estimated at 4.3 percentage points. After this week's rainfalls, fieldwork has slowed down in some sectors of the center and northwest of the country, marking a YoY delay of 0.4 pp. The yields obtained in the center of the agricultural area are below initial expectations, but they are likely to be offset by the good yields projected for the key regions of Buenos Aires. We maintain our final production estimate at 16.8 M tons.

BARLEY

At present barley is at grain-filling stage across the 900,000 hectares projected for the current season. The national yield expectations allow us to maintain our final production estimate at 3.700.000 Tons. Harvesting is expected to begin over the next 7 days in the center of the agricultural area.



Annex



SOYBEAN

2020/21 Season

Data to: Nov 18, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	-	-
II NEA	1.540.000	1.664.000	-	-
III NCnt Cba	1.860.000	1.761.400	9,4	165.720
IV S Cba	1.665.000	1.640.600	42,9	704.000
V NCnt SFe	1.128.793	1.100.000	9,5	105.000
VI North Belt	2.334.214	2.250.000	56,7	1.275.000
VII South Belt	2.277.714	2.327.000	55,7	1.296.000
VIII ECnt ER	1.140.560	1.063.000	17,3	184.000
IX N LP-W BA	1.908.998	1.880.000	46,7	877.500
X Cnt BA	706.000	697.704	23,4	163.083
XI SW BA-S LP	330.294	300.000	1,3	4.000
XII SE BA	726.360	620.000	8,9	55.000
XIII SL	244.067	272.000	28,7	78.000
XIV Cuenca Sal	208.000	181.820	15,4	28.000
XV Others	80.000	73.000	20,5	15.000
TOTAL	17.100.000	17.200.000	28,8	4.950.303

CORN

2020/21 Season

Data to: Nov 18, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	-	-
II NEA	700.000	710.000	-	-
III NCnt Cba	925.000	900.000	10,0	90.000
IV S Cba	800.000	775.000	12,0	93.000
V NCnt SFe	240.000	240.000	38,0	91.200
VI North Belt	680.000	600.000	85,0	510.000
VII South Belt	540.000	460.000	86,0	395.600
VIII ECnt ER	325.000	334.000	38,0	126.920
IX N LP-W BA	690.000	690.000	40,0	276.000
X Cnt BA	330.000	333.000	40,0	133.200
XI SW BA-S LP	165.000	168.000	44,5	74.760
XII SE BA	233.000	242.000	41,0	99.220
XIII SL	325.000	293.000	12,0	35.160
XIV Cuenca Sal	116.000	118.000	45,0	53.100
XV Others	31.000	32.000	-	-
TOTAL	6.500.000	6.300.000	31,4	1.978.160

SUNFLOWER

2020/21 Season

Data to: Nov 18, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	-	-	-	-
II NEA	305.000	65.000	100,0	65.000
III NCnt Cba	5.500	5.500	100,0	5.500
IV S Cba	20.500	21.000	100,0	21.000
V NCnt SFe	230.000	175.000	100,0	175.000
VI North Belt	10.000	10.500	100,0	10.500
VII South Belt	8.500	8.500	100,0	8.500
VIII ECnt ER	7.500	7.500	100,0	7.500
IX N LP-W BA	120.500	140.000	100,0	140.000
X Cnt BA	61.500	70.000	95,0	66.500
XI SW BA-S LP	331.000	375.000	91,4	342.750
XII SE BA	379.000	395.000	89,8	354.829
XIII SL	18.000	19.000	100,0	19.000
XIV Cuenca Sal	95.000	100.000	91,7	91.670
XV Others	8.000	8.000	100,0	8.000
TOTAL	1.600.000	1.400.000	94,0	1.315.749

WHEAT

2020/21 Season

Data to: Nov 18, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	406.000	81.200	324.800	97,5	316.680	7,2	229.025
II	NEA	365.000	76.600	288.400	100,0	288.400	8,5	244.529
III	NCnt Cba	516.000	41.500	474.500	54,2	257.037	12,3	315.659
IV	S Cba	373.000	-	373.000	-	-	-	-
V	NCnt SFe	498.000	15.400	482.600	50,7	244.726	14,9	364.105
VI	North Belt	850.000	3.400	846.600	4,5	38.097	20,3	77.488
VII	South Belt	647.000	-	647.000	-	-	-	-
VIII	ECnt ER	330.000	2.400	327.600	25,7	84.226	27,5	231.995
IX	N LP-W BA	595.000	-	595.000	-	-	-	-
X	Cnt BA	395.000	-	395.000	-	-	-	-
XI	SW BA-S LP	640.000	-	640.000	-	-	-	-
XII	SE BA	717.000	-	717.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	133.000	-	133.000	-	-	-	-
XV	Others	23.000	700	22.300	75,0	16.725	23,3	38.898
TOTAL		6.500.000	221.200	6.278.800	19,8	1.245.891	12,1	1.501.699

BARLEY

2020/21 Season

Data to: Nov 18, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I	NWA	-	-	-
II	NEA	-	-	-
III	NCnt Cba	8.000	2.500	100,0
IV	S Cba	4.500	10.000	100,0
V	NCnt SFe	4.500	5.000	100,0
VI	North Belt	23.000	36.000	100,0
VII	South Belt	44.000	60.000	100,0
VIII	ECnt ER	3.000	7.000	100,0
IX	N LP-W BA	110.000	92.000	100,0
X	Cnt BA	91.000	65.000	100,0
XI	SW BA-S LP	250.000	220.000	100,0
XII	SE BA	450.000	390.000	100,0
XIII	SL	-	-	-
XIV	Cuenca Sal	12.000	12.500	100,0
XV	Others	-	-	-
TOTAL		1.000.000	900.000	100,0